Modeling and stability analysis for a varicella zoster virus model with vaccination

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Abstract: In this paper, a deterministic mathematical model for transmission dynamics of Varicella Zoster Virus (VZV) with vaccination is formulated. The effective reproduction number is computed in order to measure the relative impact for individual or combined intervention for effective disease control. The effective reproductive number, \( R_e \), is defined as the number of secondary cases that one infected individual will cause through the duration of the infectious period. The disease-free equilibrium is computed and proved to be locally asymptotically stable when \( R_e < 1 \) and unstable when \( R_e > 1 \). It is proved that there exists at least one endemic equilibrium point for all \( R_e > 1 \). In the absence of disease-induced death, it is proved that the transcritical bifurcation at \( R_0 = 1 \) is supercritical (forward). Sensitivity analysis is performed on the basic reproduction number and it is noted that the most sensitive parameters are the probability of transmission of the disease from an infectious individual to a susceptible individual per contact, \( \beta \), per capita contact rate, \( c \), per capita birth rate, \( \pi \) and the progression rate from latent to infectious stage, \( \delta \). Numerical simulations of the model show that, the combination of vaccination and treatment is the most effective way to combat the epidemiology of VZV in the community.

Keywords: Modeling, Sensitivity, Treatment, Vaccination, Epidemiology

1. Introduction

Chickenpox (also called varicella) is a disease caused by virus known as varicella-zoster virus (VZV) also known as human herpes virus 3 (HHV -3)[1]. In non-vaccinated populations, primary infections tend to occur at a younger age[2].

The main symptoms of chickenpox are fever, headache, stomach ache, itchy rash especially in the mouth, on chest, abdomen, back, face and upper arms and legs. The rash starts as small red spot, difficult breathing, malaise and anorexia.

Chickenpox is widely transmitted from touching the fluids from chickenpox blister. The virus is spread either by direct contact with a person with active chickenpox or shingles, or by direct contact with clothes or other articles infected with vesicle fluid, saliva, nasal discharge, or by air borne spread of small droplets of infected mucous of fluid.

There are different notions to the origin of the name of this disease. One is, once infected; the skin appeared as picked by chicken. Another is the rash resembles the seeds of Chick Peas. Most common explanation is that the disease is not that much dangerous compared to small pox so it is a ‘chicken’ version of pox.

The occurrence of chickenpox is different in different geographical zones. In temperate countries chickenpox is usually a mild, self-limiting infection, affecting pre-school children [3], however, the incidence of chickenpox in these areas is increasing in adolescents and adults [4], which may in part be due to increased world travel and economic migration of susceptible individuals. In many tropical countries the epidemiology is different, with about 60% of adults being immune [5].

In the past, the varicella zoster virus affected virtually the entire population and had substantial morbidity and mortality associated with both primary varicella and herpes zoster reactivation. Since the varicella vaccine was first approved in 1995, there has been a significant decline in incidence, morbidity, and mortality caused by primary varicella. Breakthrough disease with the one-dose vaccine schedule led to the recommendation in 2006 that children receive a two-dose vaccine series. Older adults have also benefited from the development of the zoster vaccine. In 2006, the Food and Drug Administration approved the
zoster vaccine, a higher concentration of the same live attenuated virus used in the primary varicella vaccine, for persons 60 years of age or older. It has the potential to help millions of people to avoid the pain associated with reactivation of the varicella zoster virus by reducing the incidence and severity of herpes zoster and postherpetic neuralgia.

The treatment for a patient with chickenpox is: reducing itches and irritation by keeping the skin cool with light clothing and tepid baths or sponging. Calamine lotion applied to spots, or antihistamine tablets may also help. Paracetamol or ibuprofen can be taken if lesions are painful and will lose fever.

The first vaccination was developed by Michiaki Takahashi in 1974 derived from Oka strain. Some countries require the varicella vaccine for children before entering elementary school. Immunity derived from vaccine is not lifelong and subsequent vaccination is necessary usually after 5 years after initial vaccination. Chickenpox is characterized by long latent period (about two weeks), infectious period (one week) and permanent immunity after recovery.

[6] were among the first to explore the relationship between varicella and zoster using mathematical models; they examined the impact of vaccination on long-term equilibrium incidence of these diseases, but ignored the short medium term.

[7] examined the possible influence of zoster on the transmission dynamics of varicella, but did not investigate the impact of vaccination on the incidence of zoster (their model assumes a constant background force of infection of zoster which remains unchanged through time). Two possible dangers of an extensive varicella vaccination program are more varicella (chickenpox) cases in adults, when the complication rates are higher, and an increase in cases of zoster (shingles)[8].

Since almost all children become infected with VZV, the annual incidence of varicella is approximately equal to the birth rate. At least 90% of adults in the United States are immune to VZV, but rates of immunity to VZV in adults can be as low as 50% in tropical areas [9]. Following a varicella infection, VZV is established in a latent form in the dorsal root ganglia by an ascending infection along sensory nerves from the skin. This latent herpes virus becomes reactivated during the lifetimes of about 15% of those who had a primary varicella infection, causing zoster (commonly known as shingles), a painful vesicular rash appearing along one or two of the sensory root nerves. Reactivation correlates with diminished VZV cell-mediated immunity, so that zoster develops more frequently among people immunocompromised by age, disease, or therapy. Thus zoster occurs at all ages, but is more common among the elderly. Transmission of VZV from people with zoster can occur, but is much less likely than from people with primary varicella [9,10,11]

Primary infection by varicella-zoster virus (VZV) causes the clinical syndrome ‘chickenpox’ (CP), mainly in childhood. An effective commercial childhood CP vaccine has been available for nearly 20 years. It is recommended to be used in a two-dose schedule because experience with a single dose has led to frequent (milder) breakthrough infections [12]. After primary infection VZV remains latent in neural ganglia until reactivation. Herpes zoster (HZ), also called shingles, is caused by the symptomatic reactivation of VZV and this reactivation is assumed to be a consequence of a lower cellular immunity mainly in immunocompromised or older individuals [13, 14, 15].

[16] Developed a mathematical model on perspective on the impact of varicella immunization on Herpes zoster. Their model was a multi-country model of VZV transmission and reactivation, which they used to evaluate the possible impact of varicella vaccination on HZ (Herpes Zoster) epidemiology in Italy, Finland and UK.

Despite large uncertainties their finding might provide explanations for ambiguous empirical evidences about increases of HZ in those cities where mass vaccination is ongoing.

The proposed Multi-country perspective model shows, under different vaccination scenarios, that an increase in HZ incidence is not a certain fact, but rather seems to depend on the presence or absence of factors promoting a strong boosting intensity and that may or may not be heavily affected by changes in varicella circulation due to introduction of immunization programs.

In this study we formulate a deterministic mathematical model for transmission dynamics of Varicella Zoster Virus (VZV). The model to be developed considers a total population to be non-constant and non-age structured. It should be clearly known that we are interested to investigate only primary Varicella even though we know from literature [9, 10, 11] that reactivation of VZV can lead to a disease called zoster which is less severe as compared to varicella (chickenpox) and mostly occurs in adulthood. The model will further take account of two dose vaccine coverage. Stability analysis, simulation, sensitivity analysis will be carried out in this paper.

2. Model Formulation

In this section we formulate a deterministic mathematical model for VZV which incorporates vaccination strategy. The total population is divided into the following epidemiological classes or subgroups: susceptible $S$, vaccinated $V$, Exposed $E$, infectious $I$, recovered $R$. Basically; we modify the SEIR model by adding a vaccination compartment which caters for immunization.

Let us assume that the per capita birth rate $\pi$ is constant, the natural fatality rate $\mu$ is time constant, there is no disease induced death, the members of the population mix homogeneously (have the same interactions with one another to the same degree), and assume that on recovery, there is a permanent immunity of the rate $\eta$. Furthermore, assume that individuals can be infected through direct contact $c$, with an infectious individual. We let $\beta$ to be the
probability that a susceptible individual becomes infected by one infectious individual. We also let \( \Lambda \) be the constant recruitment rate.

The susceptible and vaccinated individuals are recruited by both birth and immigration. A proportion \( \rho \) of the recruits are vaccinated, the remaining \( 1 - \rho \) are not vaccinated so they join the susceptible compartment. Proportions of newborns \( \phi \) are vaccinated, and the remaining \( 1 - \phi \) newborns are not vaccinated and hence join the susceptible compartment. We consider that a proportion of the population of susceptible to receive a first dose vaccine at the rate \( \theta_1 \), whereas the rest of it progress with the disease.

The primary vaccine wanes at the rate \( \alpha \) after a fixed time \( t \). After the first vaccine has expired, a proportion \( 1 - f \) of the vaccinated individuals at dose one, join the susceptible compartment at the rate \( \alpha \) while the remaining proportion \( f \) receive a second dose at the rate \( \theta_2 \). Our assumption is that the individuals who have attended the first and the second dose consecutively receive permanent immunity; otherwise they become susceptible to the disease again. The susceptible individuals enter the exposed compartment at the rate \( \lambda \) which is a force of infection. The exposed individuals are the ones who are infected but not infectious. After some time the exposed become infectious, they move from exposed state to infectious at the rate \( \delta \). An infected individual recover at rate \( \eta \), and according to the nature of the disease; the recovered individuals are permanently immune.

This description of dynamics of VZV can be summarized by compartmental diagram Figure 1.

![Figure 1. A Compartmental diagram for the dynamics of Varicella Zoster Virus (VZV) in a community with Immunization.](image)

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>( \alpha )</td>
<td>The rate of waning of a vaccine</td>
</tr>
<tr>
<td>( \beta )</td>
<td>Probability of one infected individual to become infectious</td>
</tr>
<tr>
<td>( \delta )</td>
<td>Progression rate from latent to infectious</td>
</tr>
<tr>
<td>( \phi )</td>
<td>Proportions of newborns who are vaccinated.</td>
</tr>
<tr>
<td>( \rho )</td>
<td>Proportions of immigrants who are vaccinated.</td>
</tr>
</tbody>
</table>

2.1. The Model Equations

From the assumptions and the dynamics between the compartments shown in the model compartments in Figure1, the impact of immunization on the epidemiology of VZV is modeled by following system of ordinary differential equations

\[
\frac{dS}{dt} = (1 - \phi) \pi N + (1 - \rho) \Lambda - (\lambda + \mu + \theta_2) S - (1 - f) \alpha V - (\lambda + \mu + \theta_1) S \tag{1}
\]

\[
\frac{dV}{dt} = \rho \Lambda + \phi \pi N + \theta_2 S - ((1 - f) \alpha + f \theta_2 + \mu) V \tag{2}
\]

\[
\frac{dE}{dt} = \lambda S - (\mu + \delta) E \tag{3}
\]

\[
\frac{dI}{dt} = \delta E - (\eta + \mu) I \tag{4}
\]

\[
\frac{dR}{dt} = \eta I + f \theta_2 V - \mu R \tag{5}
\]

where \( \lambda \) is the force of infection and is given by \( \lambda = \frac{\beta c I}{N} \).

The total population size is

\[
N(t) = S(t) + V(t) + E(t) + I(t) + R(t)
\]

where, adding Equation of the system (1-5). We get

\[
\frac{dN}{dt} = \Lambda + (\pi - \mu) N
\]

2.2. Dimensionless Transformation

For simplicity of analysis we normalized quantities. This can be done by scaling the population of each class by the total population.

We transform follows

\[
\frac{V}{N} = v, \quad \frac{S}{N} = s, \quad \frac{E}{N} = e, \quad \frac{I}{N} = i
\]

and \( r = \frac{R}{N} \) in classes \( v, \ s, \ e, \ i \) and \( R \).

Hence the normalized model system becomes,

\[
\frac{ds}{dt} = (1 - \phi) \pi s + (1 - \rho) \Lambda - (\lambda + \mu + \theta_2) s - (1 - f) \alpha v - (\lambda + \mu + \theta_1) s
\]

\[
\frac{dv}{dt} = \rho \Lambda + \phi \pi s + \theta_2 s - ((1 - f) \alpha + f \theta_2 + \mu) v
\]

\[
\frac{de}{dt} = \lambda s - (\mu + \delta) e
\]

\[
\frac{di}{dt} = \delta e - (\eta + \mu) i
\]

\[
\frac{dr}{dt} = \eta i + f \theta_2 v - \mu r
\]
where
\[
\begin{bmatrix}
\frac{ds}{dt} = (1-\phi)\pi + (1-\rho)\alpha + (1-f)\alpha v - (\lambda + \theta_1 + a + \pi) s \\
\frac{dv}{dt} = \phi\pi + \rho\alpha + \theta_2s - ((1-f)\alpha v + f\theta_2 + a + \pi)
\end{bmatrix}
\] (6)

and
\[
\begin{bmatrix}
\frac{de}{dt} = \lambda s - (\delta + a + \pi)e \\
\frac{di}{dt} = \delta e - (\eta + a + \pi)i \\
\frac{dr}{dt} = \eta + f\theta_2v - (a + \pi)r
\end{bmatrix}
\] (7)

Subject to the restriction that leads to studying the system (6-10) in the region \( T \) where
\[
T = \{(s, v, e, i, r) \in R^5 : 0 \leq s, 0 \leq v, 0 \leq e, 0 \leq i, 0 \leq r, s + v + e + i + r \leq 1\}
\]

The feasible region (where the model makes biological sense) can be shown to be positively invariant.

3. Model Analysis

The model system (6-10) is analyzed qualitatively to get insights into its dynamical features which give better understanding of the impact of immunization on the epidemiology of varicella zoster virus.

3.1. Disease Free Equilibrium (DFE), \( P_0 \)

The disease free equilibrium of the model system (6-10) is obtained by setting
\[
\begin{bmatrix}
\frac{ds}{dt} = \frac{dv}{dt} = \frac{de}{dt} = \frac{di}{dt} = \frac{dr}{dt} = 0
\end{bmatrix}
\]

and get
\[
P_0 = \begin{bmatrix} (s_0^*, v_0^*, 0, 0, r_0^*) \end{bmatrix}
\]
in case there is no disease; \( e = i = 0 \) the sum of susceptible and vaccinated populations is equal to total population. That is to say \( s_0^* + v_0^* + r_0^* = 1 \)

Consequently, system (6-10) is reduced to:
\[
- (\lambda + \theta_1 + a + \pi) s + (1-f)\alpha v + (1-\phi)\pi + (1-\rho) \alpha a = 0
\]
\[
\theta_2 s - ((1-f)\alpha v + f\theta_2 + a + \pi)v + \phi \pi + \rho a = 0
\]
\[
f\theta_2 v - (a + \pi) r = 0
\]

which implies:
\[
s^*_0 = \frac{(1-f)\alpha a + (f\theta_2 + a + \pi)[(1-\phi)\pi + (1-\rho)a]}{(a + \pi)[(1-f)\alpha + f\theta_2 + a + \pi]} \]

i.e.
\[
\begin{bmatrix}
(\delta + a + \pi)e \\
(\eta + a + \pi)i
\end{bmatrix}
\]

3.2. The Basic Reproduction Number, \( R_0 \)

[17] defined the basic reproduction number denoted by \( R_0 \), as the average number of secondary infections caused by an infectious individual during his or her entire period of infectiousness. The basic reproduction number is an important non-dimensional quantity in epidemiology as it sets the threshold in the study of a disease both for predicting its outbreak and for evaluating its control strategies. Thus, whether a disease becomes persistent or dies out in a community depends on the value of the reproduction number, \( R_0 \).

Furthermore, stability of equilibria can be analyzed using \( R_0 \). If \( R_0 < 0 \) it means that every infectious individual will cause less than one secondary infection and hence the disease will die out and when \( R_0 > 1 \), every infectious individual will cause more than one secondary infection and hence the disease will invade the population. A large number of \( R_0 \) may indicate the possibility of a major epidemic. For the case of a model with a single infected class, \( R_0 \) is simply the product of the infection rate and the mean duration of the infection.

In more complicated epidemics we compute the basic reproduction number, \( R_0 \), using the next generation operator approach by [18].

From the system Equations (6-10) we define \( F \) and \( V \) as
\[
F = \begin{bmatrix} \beta \text{cis} \\ 0 \end{bmatrix}, \quad V = \begin{bmatrix} (\delta + a + \pi)e \\ (\eta + a + \pi)i \end{bmatrix}
\]

We differentiate \( F \) with respect to \( e \) and \( i \) to get
\[
F = \begin{bmatrix} 0 & \beta \text{cis} \\ 0 & 0 \end{bmatrix}
\]

We differentiate \( V \) with respect to \( e \) and \( i \) and get \( V \)
\[
V = \begin{bmatrix} (\delta + a + \pi) & 0 \\ -\delta & (\eta + a + \pi) \end{bmatrix}
\]

We find the inverse of \( V \) and get
\[
V^{-1} = \begin{bmatrix} \frac{1}{\delta + a + \pi} & 0 \\ \frac{\eta + a + \pi}{\delta} & \frac{1}{\eta + a + \pi} \end{bmatrix}
\]
\[
FV^{-1} = \left[ \frac{\partial F(E_0)}{\partial x_i} \right]^{-1} \left[ \frac{\partial V(E_0)}{\partial x_j} \right]
\]

\[
y^{-1} = \begin{bmatrix} 0 & \beta cs_0 \ast \\ \frac{\beta cs_0 \ast \delta}{\delta + a + \pi} & 0 \\ \frac{\beta cs_0 \ast \delta}{\eta + a + \pi} & 0 \end{bmatrix}
\]

\[
\lambda_j = \frac{\beta cs_0 \ast \delta}{(\delta + a + \pi)(\eta + a + \pi)}
\]

\[
\lambda_1 = 0
\]

Obiously, \( \lambda_1 \) is the dominant eigenvalue and becomes equal to \( R_e \) of the model.

Therefore, if we substitute \( s_0 \ast \) from equation (11) into \( \lambda_1 \), we get effective reproduction number denoted by \( R_e \) in equation (13) below.

The eigenvalues, \( \lambda \) of equation (12) can be computed from the characteristic equation:

\[
\lambda FV - \lambda I = 0
\]

And we see that from our matrix that

\[
R_e = \frac{\beta c \delta}{(\delta + a + \pi)(\eta + a + \pi)}
\]

When there is no any control strategy, then \( \theta_1 = \theta_2 = \phi = \rho = 0 \) and hence \( f = 0, \alpha = 0 \), so we get basic reproduction number

\[
R_0 = \frac{\beta c \delta}{(\delta + a + \pi)(\eta + a + \pi)}
\]

Here we investigate the local stability of the disease-free equilibrium point, \( P_0'(s', v', e', i', r') = (s_0' \ast, v_0' \ast, 0, 0, r_0' \ast) \).

Thus, we linearize model system (6-10) by computing its Jacobian matrix, \( J_E \). The Jacobian matrix is computed by differentiating each equation in the system with respect to the state variables \( s, v, e, l, h, r \).

\[
J_E = \begin{bmatrix}
-(\beta ci + \theta_1 + a + \pi) & (1 - f)\alpha & 0 & -\beta cs_0 & 0 \\
\theta_1 & -((1 - f)\alpha + f \theta_2 + a + \pi) & 0 & 0 & 0 \\
\beta ci & -(1 - f)\alpha + f \theta_2 + a + \pi & 0 & \beta cs_0 & 0 \\
0 & 0 & -(\delta + a + \pi) & -\eta & 0 \\
0 & f \theta_2 & 0 & \eta & -(a + \pi)
\end{bmatrix}
\]

at DFE

\[
\text{Det}(J_{v_0}) = \begin{bmatrix}
-(\theta_1 + a + \pi) & (1 - f)\alpha & 0 & -\beta cs_0 & 0 \\
\theta_1 & -((1 - f)\alpha + f \theta_2 + a + \pi) & 0 & 0 & 0 \\
0 & 0 & -(\delta + a + \pi) & \beta cs_0 & 0 \\
0 & \delta & -(\eta + a + \pi) & 0 \\
0 & f \theta_2 & 0 & \eta & -(a + \pi)
\end{bmatrix}
\]

Then, the local stability of \( P_0 \) is determined by the trace method, based on the Jacobian matrix (16). The disease-free equilibrium point, \( (P_0) \) is locally asymptotically stable if trace \( Tr(J_{v_0}) < 0 \) and \( Det(J_{v_0}) > 0 \) otherwise it is unstable.

So we get

\[
Tr(J_{v_0}) = -(\theta_1 + 5a + 5\pi + (1 - f)\alpha + f \theta_2 + \eta) < 0
\]

\[
\text{Det}(J_{v_0}) = (a + \pi)(\eta + a + \pi)(\delta + a + \pi)(\theta_1 + a + \pi)((1 - f)\alpha + f \theta_2 + a + \pi) + \alpha \theta_1(1 - f)\beta c_0\delta
\]

But

\[
R_e = \frac{\beta c \delta s_0}{(\eta + a + \pi)(\delta + a + \pi)}
\]

So we get

\[
(a + \pi)(\eta + a + \pi)(\delta + a + \pi)(1 - R_e)((\theta_1 + a + \pi)((1 - f)\alpha + f \theta_2 + a + \pi) + \alpha \theta_1(1 - f)) > 0
\]
provided \( R_e < 1 \)

Since \( \text{Tr}(J_e) < 0 \) and \( \text{Det}(J_e) > 0 \)

Then a DFE is asymptotically stable otherwise it is unstable if \( R_e > 1 \).

Thus we have established the following lemma.

Lemma

The disease-free equilibrium \( P_0 \) is locally stable if \( R_e < 1 \) and unstable if \( R_e > 1 \). The quantity \( R_e \) is the effective basic reproduction number of the disease. It represents the average number of new infections produced by one infected individual introduced in a susceptible population. It is a useful quantity in the study of a disease as it sets the threshold for its establishment. If \( R_e < 1 \) then, the disease-free equilibrium is locally stable.

3.4. Global Stability of Disease Free Equilibrium Point (DFE)

In this section, we analyze the global stability of disease-free steady state. Here we use the method developed by [19]. Now we state two conditions which guarantee the global stability of the disease free state. We rewrite the model system (6-10) as

\[
\begin{align*}
\frac{dX}{dt} &= F(X, Z), \\
\frac{dZ}{dt} &= G(X, Z), \quad Q(X, 0) = 0, 
\end{align*}
\]

where \( X = (S) \) and \( Z = (E, I) \), with \( X \in \mathbb{R} \) denotes the number of uninfected individuals and \( Z \in \mathbb{R}^2 \) denoting (its components) the number of infected individuals including latent and infectious. The disease-free equilibrium is now denoted by \( Q = (X^0, 0) \). The following conditions \((H_1)\) and \((H_2)\) must be met to guarantee a local asymptotic stability: \((g.a.s) \), for \( \frac{dX}{dt} = F(X^0, 0) \), \( X^0 \) is globally asymptotically stable (g.a.s), \( \alpha X Z = AZ - G(X, Z) \) \((H_2)\) where \( Q(X, Z) \geq 0 \) for

\[
(X, Z) \in \Omega
\]

Where \( A = D_q G(X^0, 0) \) is an \( M \)-matrix (the off-diagonal elements of \( A \) are non-negative) and \( \Omega \) is the region where the model makes biological sense. Then the following lemma holds:

Lemma 1

The fixed point \( Q = (X^0, 0) \) is globally asymptotic stable (g.a.s) equilibrium of system (6-10) provided that \( R_e < 1 \) (l.a.s) and that the assumptions \((H_1)\) and \((H_2)\) are satisfied.

We state the following theorem:

Theorem 1

Suppose \( R_e < 1 \). The disease free equilibrium \( P_0 \) is globally asymptotically stable.

Proof.

The system equation (6-10) can be expressed in the form of equation (17) and thus we get

\[
\begin{align*}
X &= (s, r), \quad Z = (e, i), \\
A &= \begin{pmatrix} - (\delta + a + \lambda) & \beta s \\ \delta & - (\eta + a + \pi) \end{pmatrix}, \\
G &= \begin{pmatrix} - (\delta + a + \lambda) & \beta s \\ \delta & - (\eta + a + \pi) \end{pmatrix}
\end{align*}
\]

We need to show that \((H_2)\) holds in the system equation (6-10).

\[
G(X, Z) = AZ - G(X, Z), \quad \Rightarrow G(X, Z) = AZ - G(X, Z),
\]

\[
\begin{align*}
\mathcal{G} &= \begin{pmatrix} - (\delta + a + \lambda) & \beta s' \\ \delta & - (\eta + a + \pi) \end{pmatrix} \begin{pmatrix} e \\ i \end{pmatrix}, \\
&= \begin{pmatrix} 0 \\ 0 \end{pmatrix} + \begin{pmatrix} \beta(s' - s) \\ 0 \end{pmatrix}\end{align*}
\]

since \( s' \geq s \) then \( \mathcal{G} \geq 0 \). Therefore \((H_1)\) and \((H_2)\) are satisfied. Hence the Disease free equilibrium point is globally asymptotically stable provided \( R_e < 1 \).

3.5. Existence and Local Stability of Endemic Equilibrium (EE) Point

In the presence of infection, that is \( e^0 \neq 0, i^0 \neq 0 \) the model system (6-10) has a non-trivial equilibrium point, \( P \) called the endemic equilibrium point which is given by

\[
P = (s^*, v^*, e^*, i^*, h^*, r^*) \neq 0, \quad (s^*, v^*, e^*, i^*, h^*, r^*) > 0.
\]

We solve for \( P = (s^*, v^*, e^*, i^*, h^*, r^*) \neq 0 \) from system equation (6-10) we get

\[
\begin{align*}
e^* &= \frac{\lambda s^*}{(\delta + a + \pi)}, \\
i^* &= \frac{\delta \lambda s^*}{(\delta + a + \pi)(\eta + a + \pi)}, \\
r^* &= \frac{\eta i^* + f_0 v^*}{(a + \pi)}
\end{align*}
\]

Since each of these variable is a function of force of
infection, we know \( i^* \) in terms of force of infection is
\[
\frac{\delta s^*}{(\delta + a + \pi)(\eta + a + \pi)}
\]
where
\[
s^* = \frac{(1-f)\alpha (a+\pi) + (f \theta + a + \pi)(1-\phi)\pi + (1-\rho)\pi}{[(1-f)\alpha + f \theta + a + \pi]\lambda + [(a + \pi)(1-f)\alpha + (f \theta + a + \pi)(\theta + a + \pi)]}
\]
It can be noticed that we can express \( s^* \) as
\[
\frac{s^*}{k_1} = \frac{k_2}{k_2 \lambda + k_3}
\]
Where
\[
k_1 = (1-f)\alpha (a+\pi) + (f \theta + a + \pi)(1-\phi)\pi + (1-\rho)\pi
\]
\[
k_2 = ((1-f)\alpha + f \theta, a + \pi)
\]
\[
k_3 = (a + \pi)(1-f)\alpha + (f \theta + a + \pi)(\theta + a + \pi)
\]
\[
i^* = \frac{\delta s^*}{(\eta + a + \pi)}
\]
Therefore becomes
\[
\Rightarrow i^* = \frac{\delta s^*}{(\eta + a + \pi)} \frac{\lambda}{(\delta + a + \pi)} \frac{k_1}{(k_2 \lambda + k_3)}
\]
If we substitute the expressions for \( i^* \) from above, in the equation \( \lambda = \beta ci^* \), the endemic should
\[
\beta ci^* = \frac{\beta c \delta}{(\eta + a + \pi)} \frac{\lambda}{(\delta + a + \pi)} \frac{k_1}{(k_2 \lambda + k_3)} = \lambda
\]
Also
\[
k_4 = \frac{\beta c \delta}{(\eta + a + \pi)} \frac{\lambda}{(\delta + a + \pi)} \frac{k_1}{(k_2 \lambda + k_3)}
\]
Let
\[
k_2 \lambda^2 + (k_3 - k_1 k_4) \lambda = 0
\]
which is a particular case of
\[
A \lambda^2 + B \lambda^* + C = 0
\]
with \( A = k_2 > 0 \) since \( 0 < f < 1 \) and all the remaining parameters are assumed to be positive.
\[
B = k_3 - k_1 k_4 = k_1 (1- \frac{k_3}{k_4})
\]
\[
C = 0
\]
From
\[
s = \frac{k_i}{k_2 \lambda + k_3}
\]
At DFE
\[
\lambda = 0, s_0 = \frac{k_i}{k_3}
\]
\[
B = k_3 - k_1 k_4 = k_1 (1- \frac{k_3}{k_4}) = k_1 (1- \frac{\beta c \delta s_0}{(\eta + a + \pi)(\delta + a + \pi)})
\]
recall that
\[
R_e = \frac{\beta c \delta s_0}{(\eta + a + \pi)(\delta + a + \pi)}
\]
therefore
\[
B = k_3 (1 - R_e) > 0 \text{ only if } R_e < 1
\]
and \( C = 0 \)
The solutions of equation \( \lambda^2 = 0 \) of equation (19) corresponds to the disease-free equilibrium point and \( f(\lambda^*) = 0 \) corresponds to a situation when the disease persists (endemic).
If we examine the quadratic critically we note that \( A \) is always positive and \( B \) is positive if \( R_e < 1 \) and negative if \( R_e > 1 \). From this result we state the following theorem which will be proved by using bifurcation diagram and Centre Manifold theorem.

**Theorem 2**
The unique endemic equilibrium \( E^* \) exists
If \( A > 0, B < 0 \) and \( R_e > 1 \) and is locally asymptotic stable otherwise it is unstable if \( R_e < 1 \)

### 3.6. Stability Analysis Using Bifurcation Analysis

Endemic equilibrium points are steady state solutions where the disease persists in the population (all states variables are positive). We use general bifurcation theory to prove the existence of at least one endemic equilibrium point for all \( R_e > 1 [20] \). When, \( R_e > 1 \) it is expected that the disease would be able to invade in the case of a backward bifurcation [21]. The center manifold theory by [22] can be used to analyze the stability near the DFE and \( R_e > 1 \).

Recall
\[
R_e = \frac{k_2 \delta [(1-f)\alpha (\theta + a + \pi) + (1-\phi)\pi + (1-\rho)\pi]}{[(1-f)\alpha + f \theta + a + \pi][(a + \pi)(1-f)\alpha + (f \theta + a + \pi)(\theta + a + \pi)]}
\]
Let \( \psi = \frac{\beta c \delta s_0}{(\eta + a + \pi)(\delta + a + \pi)} \) be a bifurcation parameter and \( R_e = 1 \) be a bifurcation point, then
increases to one, the disease also increases as a result of
\[ \ldots + \theta \pi \ldots > \psi \ldots \]
when \( 0 ) \]
\( = \)
\( \), is unstable,
\( \ll \ll \]
with \( ) \]
\( = 0 \) of the basic model (6-10). It is observed that as
\( \) equilibrium is given by
\[ \text{matrix has right eigenvalues given by,} \]
\[ \text{and from it} \]
\[ \psi \delta = \alpha \phi \pi \rho \]
\[ \psi \delta \alpha \phi \pi \rho \]
\[ \text{Similarly, the left eigenvalues is given by} \]
\[ v^T \]
\[ \text{where} \]
\[ v_3 = \frac{\psi \delta \lambda_1 \lambda_1}{\psi \delta \lambda_1 - (\eta + a + \pi)(\delta + a + \pi)} \]
\[ v_3 = 0 \]
\[ \text{After computing the right and left eigenvalues, we have theorem } (2.5) \text{ in [23] to establish the conditions for the existence of backward bifurcation by determining the sign of } a \text{ and } b \text{ as indicated in the theorem.} \]

3.7. Computation of \( a \) and \( b \)

From the normalised model system (20) the associated non-zero partial derivatives of \( F \) at disease free equilibrium are given by
\[ \frac{\partial^2 f_i}{\partial x_i \partial \psi} = -\psi \]
\[ \frac{\partial^2 f_i}{\partial \lambda_1 \partial \psi} = \psi \]
\[ a = \sum_{k,i,j=1}^5 v_k w_i w_j \frac{\partial^2 f_i(0,0)}{\partial x_i \partial x_j} \]
\[ b = \sum_{k,i,j=1}^5 v_k w_i w_j \frac{\partial^2 f_i(0,0)}{\partial \psi \partial x_i} \]
Thus \( a_0 > 0 \) if \( v_j > v_3 \)
Then the following theorem must be satisfied.

Theorem 3

If \( a > 0, b < 0 \), when \( \psi < 0 \) with \( |\psi| < 1 \), is unstable, there exists a locally asymptotically stable negative equilibrium, when \( 0 < \psi < 1 \), is stable and a positive unstable equilibrium appears.

Figure 2 illustrates a forward bifurcation of the force of infection \( x^* \) at equilibrium against the basic reproduction number \( R_0 \) of the basic model (6-10). It is observed that as \( R_0 \) increases to one, the disease also increases as a result of
lack of vaccination occurs when $R_0 < 1$. When $R_0 = 1$, the disease free equilibrium (DFE) and the endemic equilibrium point (EEP) co-exists this implies that the disease cannot be wiped out of the community due to a high endemic level. It is also observed that when $R_0 > 1$ the disease continues to persist. Hence theorem 2 holds.

3.8. Global Stability of Endemic Equilibrium Point

Global stability of the EE is explored via the construction of a suitable Lyapunov function. Since the DFE is locally stable this will suggest local stability of the EE for the reverse condition as in [7], we only investigate the global stability of the endemic equilibrium.

Theorem 4

If $R_0 > 1$, then the system has a unique EE point $P^*$ which is GAS in $D$. 

Proof.

Consider the following function.

$$V = A_s(s - s^* \ln s) + A_v(v - v^* \ln v) + A_e(e - e^* \ln e) + A_r(r - r^* \ln r)$$

$$V = A_s\left(1 - \frac{s^*}{s}\right)y + A_v\left(1 - \frac{v^*}{v}\right)v + A_e\left(1 - \frac{e^*}{e}\right)e + A_r\left(1 - \frac{r^*}{r}\right)r$$

(22)

(23)

If we substitute the expressions for $s', v', e', r', h', i'$ from equation (6-10)

We get

$$V' = A_s\left(1 - \frac{s^*}{s}\right)\left[\Phi_v - \Phi_e - \Phi_i - \Phi_h - \Phi_s\right] + A_v\left(1 - \frac{v^*}{v}\right)\left[\alpha_v - \alpha_e - \alpha_i - \alpha_h - \alpha_s\right] + A_e\left(1 - \frac{e^*}{e}\right)\left[\lambda_v - \lambda_e - \lambda_i - \lambda_h - \lambda_s\right] + A_r\left(1 - \frac{r^*}{r}\right)\left[\delta_v - \delta_e - \delta_i - \delta_h - \delta_s\right]$$

Further simplification yields

$$V' = A_s\left(1 - \frac{s^*}{s}\right)s\left[\lambda_v - \lambda_e - \lambda_i - \lambda_h - \lambda_s\right] + A_v\left(1 - \frac{v^*}{v}\right)v\left[\alpha_v - \alpha_e - \alpha_i - \alpha_h - \alpha_s\right] + A_e\left(1 - \frac{e^*}{e}\right)e\left[\lambda_v - \lambda_e - \lambda_i - \lambda_h - \lambda_s\right] + A_r\left(1 - \frac{r^*}{r}\right)r\left[\delta_v - \delta_e - \delta_i - \delta_h - \delta_s\right]$$

Which can in same way be written a

$$V' = A_s\left(1 - \frac{s^*}{s}\right)s\left[\lambda_v - \lambda_e - \lambda_i - \lambda_h - \lambda_s\right] + A_v\left(1 - \frac{v^*}{v}\right)v\left[\alpha_v - \alpha_e - \alpha_i - \alpha_h - \alpha_s\right] + A_e\left(1 - \frac{e^*}{e}\right)e\left[\lambda_v - \lambda_e - \lambda_i - \lambda_h - \lambda_s\right] + A_r\left(1 - \frac{r^*}{r}\right)r\left[\delta_v - \delta_e - \delta_i - \delta_h - \delta_s\right]$$

$$V' = A_s\left(1 - \frac{s^*}{s}\right)s\left[\lambda_v - \lambda_e - \lambda_i - \lambda_h - \lambda_s\right] + A_v\left(1 - \frac{v^*}{v}\right)v\left[\alpha_v - \alpha_e - \alpha_i - \alpha_h - \alpha_s\right] + A_e\left(1 - \frac{e^*}{e}\right)e\left[\lambda_v - \lambda_e - \lambda_i - \lambda_h - \lambda_s\right] + A_r\left(1 - \frac{r^*}{r}\right)r\left[\delta_v - \delta_e - \delta_i - \delta_h - \delta_s\right]$$
where

\[
F(s,v,e,i,r) = A((1 - \frac{\phi v}{\phi}) (1 - \frac{\phi}{\phi'}) (1) + A((1 - \frac{\phi v}{\phi'}) (1) (1 - f)\nu (1 - f)\nu) \\
+ A((1 - \frac{\phi v}{\phi'}) (1) (1 - f)\nu (1 - f)\nu) (1) \\
+ A((1 - \frac{\phi v}{\phi'}) (1) (1 - f)\nu (1 - f)\nu) (1) \\
+ A((1 - \frac{\phi v}{\phi'}) (1) (1 - f)\nu (1 - f)\nu)
\]

where \( F \) is non-positive using a modified version of [24],[25]and[26]. Thus, \( F \leq 0 \) for some \( s, v, e, i, r > 0 \). Hence \( \frac{dV}{dt} \leq 0 \) for all \( s, v, e, i, r \) and is zero when \( s = s^*, v = v^*, e = e^*, i = i^*, r = r^* \).

Therefore, the largest compact invariant set in \( D \) such that \( \frac{dV}{dt} = 0 \) is the singleton \( \{p^*\} \) which is the endemic equilibrium point. Invariant principle of [27] guarantee that \( p^* \) is globally asymptotically stable (GAS) in \( D \), the interior of \( D \). Thus we have proved theorem 4.

4. Simulation and Discussion

The main objective of this study was to assess the impact of immunization strategies on the transmission dynamics of the disease. In order to support the analytical results, graphical representations showing the variations in parameters with respect to different state variables have been presented in this section.

Since, most of the parameters were not readily available; it was found convenient to estimate them just for illustrations purposes on how the model would behave in different real situations. Table 2 shows the set of parameter values which were used in the simulation.

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Value</th>
<th>Source</th>
</tr>
</thead>
<tbody>
<tr>
<td>( f )</td>
<td>0.5</td>
<td>Estimated</td>
</tr>
<tr>
<td>( \pi )</td>
<td>0.45/year</td>
<td>Estimated</td>
</tr>
<tr>
<td>( \theta_1 )</td>
<td>0.7/year</td>
<td>Estimated</td>
</tr>
<tr>
<td>( \theta_2 )</td>
<td>0.8/year</td>
<td>Estimated</td>
</tr>
<tr>
<td>( \alpha )</td>
<td>0.36/year</td>
<td>Estimated</td>
</tr>
<tr>
<td>( \rho )</td>
<td>0.7</td>
<td>Estimated</td>
</tr>
<tr>
<td>( \eta )</td>
<td>0.6/year</td>
<td>Estimated</td>
</tr>
<tr>
<td>( \delta )</td>
<td>0.3/year</td>
<td>Estimated</td>
</tr>
<tr>
<td>( a )</td>
<td>0.2/year</td>
<td>Estimated</td>
</tr>
</tbody>
</table>

Figure 3 shows simulations with different proportions of the newborns vaccinated. As the outbreak occurs later, the vaccination campaign starts to produce effects, decreasing the total number of susceptible humans; such a decrease in susceptible humans will automatically render to a decrease of the sick humans and hence control the disease eruption.

Figure 4 shows simulations with different proportions of the newborns vaccinated. As the outbreak occurs later, the vaccination campaign starts to produce effects, decreasing the total number of infected humans; such a decrease in sick humans will automatically render to eradication of the VZV from the community. Vaccination campaign centered in newborns is a best for the future of a country, but does not produce instantly results to fight the disease. To achieve immediate results, it is necessary to use random mass vaccination, which means that it is necessary to vaccinate a significant part of the population.
It can be seen from Figure 5 that, more increase in vaccination proportion of susceptible adults, tend to reduce the proportion of susceptible and as a result reduction in number of sick humans and hence chickenpox diminishes.

It can be seen from Figure 6 that the more increase in the coverage of dose two among the humans is, the more the reduction in the proportion of susceptible but in a small amount this is due to the fact that susceptible humans are not directly related to individual who receive second dose, susceptible humans will receive dose two only if they had already received dose one otherwise they do not receive dose two such a condition is what made a slight decrease in susceptible population even when more individuals are vaccinated in dose two because such people might be newborns or recruits hence not or less affecting population of susceptible. So in general this practice has less but significant impact in reducing the disease.

5. Sensitivity Analysis

Sensitivity analysis is used to determine how “sensitive” a model is to changes in the value of the parameters of the model and to changes in the structure of the model. Sensitivity analysis helps to build confidence in the model by studying the uncertainties that are often associated with parameters in models. Sensitivity indices allow us to measure the relative change in a state variable when a parameter changes. Sensitivity analysis is commonly used to determine the robustness of model predictions to parameter values (since there are usually errors in data collection and presumed parameter values). Thus we use it to discover parameters that have a high impact on $R_0$ and should be targeted by intervention strategies. If the result is negative, then the relationship between the parameters and $R_0$ is inversely proportional. In this case, we will take the modulus of the sensitivity index so that we can deduce the size of the effect of changing that parameter. On the other hand, a positive sensitivity index means an increase in the
value of a parameter.

The explicit expression of $R_0$ is given by the equation 14. Since $R_0$ depends only on six parameters, we derive an analytical expression for its sensitivity to each parameter using the normalized forward sensitivity index as by [28] as follows:

$$
\gamma_c = \frac{\partial R_0}{\partial c} \times \frac{c}{R_0} = +1
$$

$$
\gamma_\beta = \frac{\partial R_0}{\partial \beta} \times \frac{\beta}{R_0} = +1
$$

$$
\gamma_\eta = \frac{\partial R_0}{\partial \eta} \times \frac{\eta}{R_0} = +0.6842
$$

The rest of sensitivity indices for all parameters used in equation (14) can be computed in the similar approach. Table 3 shows the sensitivity indices of $R_0$ with respect to the six parameters.

**Table 3. Sensitivity indices of $R_0$ with respect to each parameter**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Sensitivity Index</th>
</tr>
</thead>
<tbody>
<tr>
<td>$c$</td>
<td>+1</td>
</tr>
<tr>
<td>$\beta$</td>
<td>+1</td>
</tr>
<tr>
<td>$\eta$</td>
<td>-0.4800</td>
</tr>
<tr>
<td>$\alpha$</td>
<td>-0.3344</td>
</tr>
<tr>
<td>$\pi$</td>
<td>-0.7524</td>
</tr>
</tbody>
</table>

From Table 3, we can obtain $\gamma_c = \gamma_\beta = +1$, this means that an increase in $c$ or $\beta$ will cause an increase of exactly the same proportion in $R_0$. Similarly, a decrease in $c$ or $\beta$ will cause a decrease in $R_0$, as they are directly proportional. We can also note that $\eta$ or $\alpha$ or $\pi < 0$ hence these parameters are inversely proportional to $R_0$.

It can be seen that, the most sensitive parameters are $c$ and $\beta$ followed by per followed by $\pi$ then $\delta$, then $\eta$ and the least sensitive parameter is $\alpha$.

Therefore, to minimize VZV transmission in a population, this study recommends that, the combination of vaccination and treatment should be implemented. This is due to the fact that, vaccination reduces the likelihood of an individual to be infected, treatment of latent infected people reduces the progression rate to infectious stage and treatment of infectious people will stop them from transmitting the disease.

6. Conclusion

In this paper, we have formulated a deterministic mathematical model for transmission dynamics of VZV with vaccination. From the model we have derived the effective reproduction number from which we have deduced the basic reproduction number. The effective reproduction number computed has been used to measure the relative impact for individual or combined intervention for effective disease control. We have derived both the Disease Free Equilibrium (DFE) and the Endemic Equilibrium points (EE) and proved that the DFE is locally asymptotically stable (l.a.s) when $R_0 < 1$ and the EE point is Globally Asymptotically Stable (G.A.S). In the absence of disease-induced death, we prove that the transcritical bifurcation at $R_0 = 1$ is supercritical (forward).

We have performed sensitivity analysis on the basic reproduction number from which we have noted that the most sensitive parameters are the probability of transmission of the disease from an infectious individual to a susceptible individual per contact, $\beta$, per capita contact rate $c$, per capita birth rate, $\pi$ and the progression rate from latent to infectious stage, $\delta$. Numerical simulations of the model have shown that, the combination of vaccination and treatment is the most effective way to combat the epidemiology of VZV in the community.

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References


